

Raksan Transformers Limited

(Formerly Known as Raksan Transformers Private Limited)

Registered Office: - Shop No. 16, Local Shopping Centre-3, Sector-8, Rohini, New Delhi - 110085

Corporate Office: - Plot No. 1675-76-77, HSIIDC Industrial Estate, Rai, Sonipat, Haryana - 131029

CIN: - U31103DL1995PLC184910

Phone: +91-8199946573, Email: cs@raksantransformers.com, Website: www.raksantransformers.com



Ref. No. RTL/BSE/26-27/04

Date: October 17th, 2026

To,

The Manager

Corporate Relationship Department

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street

Mumbai, Maharashtra - 400001

BSE Symbol - **RAKSAN**

BSE Scrip Code - **544924**

Subject: Submission of Reconciliation of Share Capital Report

With reference to captioned subject, please find enclosed copy of the Reconciliation of Share Capital Audit Report issued by Practicing Company Secretary for the quarter ended 30th September 2026.

You are requested to kindly take the above information on record.

Thank you,

Yours faithfully,

For Raksan Transformers Limited

(Formerly Known as Raksan Transformers Private Limited)

MUKESH SHARMA
Digitally signed
by MUKESH
SHARMA
Date: 2026.10.17
14:45:05 +05'30'

Mukesh Sharma

Company Secretary and Compliance Officer

Membership No. A67880

Encl.: As above

To

RAKSAN TRANSFORMERS LIMITED

Plot No 1675-76-77

HSI IDC Industrial Estate

Rai, P.S.Rai, Sonipat, Sonipat, Haryana - 131029

Dear Sir(s)/Madam(s),

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **RAKSAN TRANSFORMERS LIMITED** ('the Company') and its Registrars and Transfer Agent (RTA), **BIGSHARE SERVICES PRIVATE LIMITED**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended:	September 30, 2026														
2	ISIN:	INE1S7M01017														
3	Face Value:	₹ 10/-														
4	Name of the Company	RAKSAN TRANSFORMERS LIMITED														
5	Registered Office Address	Shop No. 16, Local Shopping Centre-3, Sector-8 Rohini, North Delhi, New Delhi, India, 110085														
6	Correspondence Address	Plot No 1675-76-77, HSIIDC Industrial Estate Rai, P.S.Rai, Sonipat, Sonipat, Haryana - 131029														
7	Telephone & Fax Nos.	Telephone: +91-8199946573 / Fax: Nil														
8	Email address	cs@raksantransformers.com														
9	Names of the Stock Exchanges where the company's securities are listed:	BSE LIMITED (BSE)														
10	Issued Capital	BSE (SME) <table><tr><th>Number of shares</th><th>% of Total Issued Capital</th></tr><tr><td>20,893,400</td><td>100.00</td></tr><tr><td>20,893,400</td><td>100.00</td></tr><tr><td>17,553,400</td><td>84.01</td></tr><tr><td>3,340,000</td><td>15.99</td></tr><tr><td>NIL</td><td>0.00</td></tr><tr><td>20,893,400</td><td>100.00</td></tr></table>	Number of shares	% of Total Issued Capital	20,893,400	100.00	20,893,400	100.00	17,553,400	84.01	3,340,000	15.99	NIL	0.00	20,893,400	100.00
Number of shares	% of Total Issued Capital															
20,893,400	100.00															
20,893,400	100.00															
17,553,400	84.01															
3,340,000	15.99															
NIL	0.00															
20,893,400	100.00															
11	Listed Capital (Exchange-wise) (as per company records)															
12	Held in dematerialized form in CDSL															
13	Held in dematerialized form in NSDL															
14	Physical															
15	Total No. of shares (12+13+14)															

16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):

NIL

17 Certifying the details of changes in share capital during the Quarter under consideration as per table below:

Particulars*	No. of Shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
Fresh Issue	4,412,800	Yes	BSE (SME)	Yes	Yes	
Offer for Sale	1,100,000	Yes	BSE (SME)	Yes	Yes	

*Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)
If not, updated upto which date

YES

19 Reference of previous quarter with regards to excessdematerialized shares, if any.

None

20 Has the company resolved the matter mentioned above in the current quarter ?
If not, reason why?

**NOT
APPLICABLE**

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

CS Mukesh Sharma
Company Secretary & Compliance Officer
Membership No. ACS 67880
Telephone: 91-8199946578 / Fax: Nil

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

CS Manish Sancheti
Partner, M/s CSM & Co.
(ICSI UNIQUE CODE S2011RJ149500)
C-54A/3, LalKothi Marg, Bapu Nagar, Jaipur - 302015
(Rajasthan)
Telephone: 0141 - 4566976 / Fax: Nil
Registration No.: FCS:- 7972, CP:-8997

24 Appointment of common agency for share registry work (if yes, name & address)

Yes

Bigshare Services Private Limited

SEBI registration No: INR000001385

Office No S6-2 6th Floor, Pinnacle Business Park

Financial District, Nanakramguda, Gachibowli,

Mahakali Caves Rd next to Ahura Centre Andheri East,
Mumbai - 400093

Tel: 022 - 62638200; Fax: NIL

Email: info@bigshareonline.com

Website: www.bigshareonline.com

25 Any other detail that the auditor may like to provide.
(E.g. BIFR company, delisting from SE).

The Company was listed on the BSE SME Platform on September 18, 2026, pursuant to its Initial Public Offering (IPO), comprising a fresh issue of 44,12,800 equity shares and an offer for sale of 11,00,000 equity shares, aggregating to a total issue size of 55,12,800 equity shares. Consequently, the post-issue shareholding of the Company stands at 2,08,93,400 equity shares of ₹ 10 each, and the Reconciliation of Share Capital Audit Report for the relevant quarter has been prepared and submitted to the Stock Exchange in accordance with the applicable regulatory requirements.

For M/s CSM & Co.

Company Secretaries

ICSI UNIQUE CODE P2025RJ0105300

**MANISH
SANCHETI**

Digitally signed by MANISH SANCHETI
DN: cn=M/s CSM & Co., o=CSM & Co., ou=Company Secretaries, email=manish.sancheti@ishs.in, c=IN
c=IN, o=ishs.in, ou=Company Secretaries, email=manish.sancheti@ishs.in, cn=Manish Sancheti
Date: 2026.10.17 13:46:55 +05'30'

Manish Sancheti

Partner

Membership No.: FCS 7972

Certificate of Practice No.: 8997

Peer Review Certificate No.: 6668/2025

UDIN: F007972H001917110

Date: October 17, 2026

Place: Jaipur